



Aged care: A highly complex and emotive topic

Reforms in aged care in recent years has meant the system has become complex and could even be confusing. Throw in that it is a highly emotive topic and it means it is an area that is in-demand for quality financial advice.

AGED CARE: A HIGHLY EMOTIVE TOPIC

What can you expect to discuss in a meeting with me about aged care?

01

SUPPORT NETWORK

We'll look at your family situation, the support you have, those you want to involve in the conversation and if you have Powers of Attorney and Enduring Guardianship.



We can suggest some facilities so you can have a tour, get a feel for it and perhaps even book some respite care to get used to the environment.

02

FACILITIES



03

FINANCES

RAD? DAP? What does it all mean? We will go over the different costs associated with aged care, the options for payment and we will work with you over time to develop a financial strategy to help pay for your aged care.



With a Royal Commission into aged care announced in 2018 we expect to see more changes and more demand for services, advice and options, so here are some things to consider if you are looking at care for yourself or a loved one either at home or at a local aged care facility.

Did you know? There are about 1.3 million people in Australia who access aged care (Aged Care Roadmap, Australian Government, March 2016).

Aged care is not just for the elderly. Usually it is the children or grandchildren that are forced to look into aged care when the need becomes desperate, and by that time it is often too late to properly consider and plan for the best outcome. The earlier you think about aged care, the more in control you are, and the better outcome you can hope for.

As a professional financial adviser specialising in aged care I take pride in working with my clients over time to consider their whole financial plan, a part of which is aged care. By working together we build a better relationship, one based on trust and understanding, and this helps my clients get peace of mind that they have someone looking out for their financial future and lifestyle.

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